# SAMPLE Over the Threshold

Your intent is to receive and/or expend more than \$1,000 in this election cycle.

Brunswick County Board of Elections PO Box 2, Bolivia, NC 28422 (phone) 910-253-2620, (fax) 910-253-2618, (e-mail) boel@brunsco.net

Brunswick County Board of Elections website <a href="http://www.sboe.state.nc.us/">www.ncsbe.gov/county/brunswick</a>
NC State Board of Elections website <a href="http://www.sboe.state.nc.us/">http://www.sboe.state.nc.us/</a>



# **Statement of Organization - Candidate Committee**

Use this form to create a new or update an existing candidate committee.

Amendment	
☐ Yes	No

This form must be accompanied by forms CRO-3100 and C	CRO-3500.			
1. Committee Information a. Full Name			c. ID Numbe	
Committee to Elect Var	re Smith	1	N	
b. Mailing Address (include City, State and Zip Code)	~ 0	-	d. Date Orga	nized
PO BOX 1			7.1.	11
Bolivia, NC 28422			e. Phone Nun	nber
1 P. 10 10 10 10 10 10 10 10 10 10 10 10 10				3.45le7
2. Candidate Information a. Full Name	c. Candidate ID Nun	rimary Commi		A MANUELLE
Jane Anne Smith	NA	iber	d. Party Affil	
b. Mailing Address (include City, State, and Zip Code)	e. Office Sought			f. Jurisdiction
Same	Aldern			Bolivia
	(If office sought			partisan" in [d]
3. Treasurer Information	4. Custodian of B	Party Affill		The second second
a. Full Name	a. Full Name			
Jane Anne Smith		tone 9		
b. Mailing Address (include City, State, and Zip Code)	b. Mailing Address (in	nclude City, State	e, and Zip Cod	e)
Same	Same			
c. Phone Number d. Email Address	c. Phone Number	d. Email Addre	ess	
910.123. 4567 j. Smith@aol.com				
5. Assistant Treasurer Information Add a. Full Name Remove	6. Account Inform a. Financial Institution	22250 B. 20 Section At 174 Decision	CRO-3500)	Add
NA	BB+T	ruli Name		Remove
b. Mailing Address (include City, State, and Zip Code)	b. Purpose			
	campa	ugn		
c. Phone Number d. Email Address	c. Account Code	d. Type		
	ABC	Check	una	
I certify that the Committee or Fund is in compliance with all Chapter 163 of the NC General Statutes and that no funds an further certify that this report is complete, true and correct.  Jane Anne Smith  Printed Name of Signer  Sign	applicable provision of applicable provision of appointed Treas	prohibited or o	7.1.	22D-22M of closed funds. I



# North Carolina

### State Board of Elections

506 N Harrington Street Raleigh, NC 27603

Kimberly Westbrook-Strach Deputy Director – Campaign Reporting

Mailing Address PO Box 27255 Raleigh, NC 27611-7255 (919) 733-7173 Fax: (919) 715-8047

## Certification of Treasurer

This Certification is used by Candidate Committees to appoint a treasurer to the committee. This form is required and must accompany the Candidate's Statement of Organization

Jane Anne Smith	
Jane Anne Smith	
PO BOX I	
Bolivia, NC 28422	
ain. 172, 4507	

I certify that the above information is correct, and I, as candidate, appoint said treasurer to personally fulfill the duties and responsibilities imposed upon the appointed treasurer and subject to the penalties and sanctions in Subchapter VIII. Regulation of Election Campaigns of Chapter 163 of the North Carolina General Statutes.

I understand that if the above Treasurer changes, it will be necessary to certify a new treasurer and amend the existing Statement of Organization within 10 days of the vacancy. I further understand that the above Treasurer is required to receive training by the State Board of Elections within three months of this appointment according to Article 163.278.9(k).

7.1.1 Date Signed

Signature of Candidate

Note: This Certification is to be filed at the Election Board where the committee's campaign reports are filed.



### North Carolina

State Board of Elections

506 N Harrington Street Raleigh, NC 27603

Kimberly Westbrook-Strach Deputy Director - Campaign Reporting

FILED BY:

Committee Name: Treasurer Name: Treasurer Address: (include city, state, & zip)

Treasurer Phone:

Mailing Address PO Box 27255 Raleigh, NC 27611-7255 (919) 733-7173 Fax: (919) 715-8047

August 2008

Confidential

# Certification of Financial Account Information

This Certification is used to report confidential bank account information for all financial accounts established by the committee and must accompany the Statement of Organization Form

I certify that the information provided below is true and accurate. I am providing all account information for the above named Committee. These account numbers include all bank accounts utilized, credit card accounts, money market or savings accounts, or any other financial account used for any purpose by the Committee. The information provided on this form is considered confidential and is not subject to public disclosure. The information provided would only be used for the purposes of an audit or investigation or as required by a court of competent jurisdiction. It will be necessary to assign each account number a "account code" in order

	of the account number			per is used as the "a	ccount
The treasurer shall nexclusively by the po	naintain all moneys of the	ne political committee i all not commingle those	n a bank according funds with any	unt or bank account y other moneys.	s used
Type of account	Financial Institution	Address		Account Number	Account Code
checking	BB+T	3769 Busin			ABC
		Bolivia, NC	28422		
By signing this state provided.  7 · [ · [ ]  Date Signed	ement, I authorize agent	s of the State Board of F	Elections to ins	pect all accounts  Muth Candidate or Treasurer	
In lieu of providing except for the filing	account information, I c fee. (Only candidates m	certify that this committed tay choose this option.)	ee will not raise	e or spend any mone	ey
Date Signed			Signature of	Candidate or Treasurer	
CRO-3500	Certification	of Financial Account In	formation	August	2008



# North Carolina

State Board of Elections

506 N Harrington Street Raleigh, NC 27603

Kimberly Westbrook-Strach Deputy Director – Campaign Reporting

this form is optional

Mailing Address PO Box 27255 Raleigh, NC 27611-7255 (919) 733-7173 Fax: (919) 715-8047

C	andidate Designation	of Committee Fu	ınds
This form is used by car how the committee's fur	ndidate committees only and allows nds are to be disbursed using the nin	the candidate to designate in a callowable methods outlined	the event of their death, in 163-278.16B(a). See
Candidate Name:	Jane Anne S		reverse side
Committee Name:	Committee to	o Electulare	Smith
Treasurer Name:	Jane Smith	i .	
If Candidate is own	treasurer, designate an agent to	o carry out designations;	John Smith
Committee ID #:	NA		
Level Registered:	[State] [County] If county, s	pecify: Brunsu	SICK
following manner as	expenses for winding up the permitted by N.C. Gen. Stat. 1	Committee or closing	office) be paid in the
2. Repi 3.	ublican Farty	1007.	
records.	I certify that the foregoing end. 16B(a). A copy of this form s	tities are eligible benefic hould be maintained with	iaries under N.C. h the Committee
Signature of Candidat	e: June om	un	
Date:	[.[.1]		
Note: This Designatio	n is to be filed with the Election Board	I where the committee's campa	nign reports are filed.
CRO-3900	Candidate Designation	of Committee Funds	December 2009

### § 163-278.16B. Use of contributions for certain purposes.

- (a) A candidate or candidate campaign committee may use contributions only for the following purposes:
  - (1) Expenditures resulting from the campaign for public office by the candidate or candidate's campaign committee.
  - (2) Expenditures resulting from holding public office.
  - Onations to an organization described in section 170(c) of the Internal Revenue Code of 1986 (26 U.S.C. § 170(c)), provided that the candidate or the candidate's spouse, children, parents, brothers, or sisters are not employed by the organization.
  - (4) Contributions to a national, State, or district or county committee of a political party or a caucus of the political party.
  - (5) Contributions to another candidate or candidate's campaign committee.
  - (6) To return all or a portion of a contribution to the contributor.
  - (7) Payment of any penalties against the candidate or candidate's campaign committee for violation of this Article imposed by a board of elections or a court of competent jurisdiction.
  - (8) Payment to the Escheat Fund established by Chapter 116B of the General Statutes.
  - (9) Legal expense donation not in excess of four thousand dollars (\$4,000) per calendar year to a legal expense fund established pursuant to Article 22M of Chapter 163 of the General Statutes.
- (b) As used in this section, the term "candidate campaign committee" means the same as in G.S. 163-278.38Z(3).
- (c) Contributions made to a candidate or candidate campaign committee do not become a part of the personal estate of the individual candidate. The candidate may file with the board a written designation of those funds that directs to which of the permitted uses in subsection (a) of this section those funds shall be paid in the event of the death or incapacity of the candidate. If the candidate fails to file the written designation before death, the personal representative of the estate may file the written designation within 90 days of the date of death, and may only direct those funds to donations under subdivision (a)(3) of this section. After the payment of permitted outstanding debts of the account, the candidate's filed written designation shall control. If the candidate files no such written designation, the funds after payment of permitted outstanding debts shall be distributed in accordance with subdivision (a)(8) of this section. (2006-161, s. 1; 2007-391, s. 30; 2008-187, s. 33(a); 2008-213, s. 87; 2009-534, s. 2(h); 2010-100, s. 1.)

G.S. 163-278.16B Page 1

Organizational VEFOS

Disclosure Report Cover

Use this form for general report and committee information, must be signed and submitted along with other detailed forms.

Do not use this form to update information.

Do not use this form to update mior	mation.		
1. Committee Information	THE REAL PROPERTY.		
a. Full Name		A	c. ID Number
Committee to El	ect dane	Smith	NA
b. Mailing Address (include City, State an	d Zip Code)		d. Date Filed
PO BOX 1			7.9.11
Bolivia, NC 2	9177		e. Phone Number
		[- m	910.123.4567
2. Report Year 3. Period Start Da	te (mm/dd/yy) 4. Period	1	
2010 7.1.11	7.9	·11 Jane	
6. Type of Committee (Check One)		port (check only one type of r	
Candidate Campaign Party PAC Reference	Municipal  Occupiention	State/County	Referendum
Independent Expenditure I Joint Fur		The second secon	Organizational
Legal Expense Fund	Pre-primary	Quarterly First	Pre-referendum
Lagar Especial Fund	Pre-election	Second	Supplemental Final
7. Type of Fund (if applicable, chec		Third	Annual
☐ Booster Fund	Semi-annual	Fourth	Special
Building Fund	☐ Mid Yea	_	
Tobernocou constitui reporturi	Year En	nd Mid Year	10. Special Report Name
Other:	☐ Final	Year End	and opening the part of the pa
8. Number of Fundraisers this Rep	oort Special	☐ Final	
0		Special Special	
11. Account Information		11. Account Information	
a. Financial Institution Full Name		a. Financial Institution Full Name	
BB+T			
b. Purpose c. A	ccount Code	b. Purpose	c. Account Code
A	42/		
Campaign :	A Decis Palares	-	
	Period Begin Balance		d. Period Begin Balance
\$	0		\$
CERTIFICATION	14 20 15	TOPOS	
I certify that the Committee or Fund is of the NC General Statutes and that no report is complete, true and correct and	funds are commingled with	a prohibited or other non-disclosed	d funds. I further certify that this
Jane Smith	_ pan	e Smith	7.9.11
FOR OFFICE USE ONLY	U Sig	mature of Appointed Treasurer	Date
FOR OFFICE USE ONLY			
Date Received:	Employ	VEC	Delivery Method  Normal Mail
Date Postmarked:	Employ	yee:	Registered Mail Hand Delivered
Date Scanned:	Employ	yee:	Electronically Filed
Date Data Entered:	Employ	yee	Signer has not received mandatory training
	surer, custodian of books	s information, or account information (CRO-2100A-E) to make con	mation.

Amendment		
☐ Yes	No	

Detailed Summary
Use this form to summarize all disclosure reporting forms and to total monetary information

2008 for Hyr. L term 2010 for 2 yr. term

1. Committee Full Name (and Fund if applicable)	2. Type of	Report 3.	ID Number
Committee to Elect Vane Smit		Ova.	NA
Start of Election Cycle: January 1, 20/0	)	☐ Total this Reporting Period	Total this Election Cycle
4) Cash on Hand at Start		s 0	s 0
RECEIPTS			
5) Aggregated Contributions from Individuals	(CRO-1205)	\$	s
6) Contributions from Individuals	(CRO-1210)	\$ 105.00	\$ 105.00
7) Contributions from Political Party Committees	(CRO-1220)	\$	\$
8) Contributions from Other Political Committees	(CRO-1230)	S	s
9) Loan Proceeds	(CRO-1410)	\$	S
10) Refunds/Reimbursements to the Committee	(CRO-1240)	S	s
11) Other Receipt Sources			
11a) Interest on Bank Accounts	(CRO-1250)	\$	\$
11b) Contributions from Not-For-Profit Organizations	(CRO-1250)	\$	s
11c) Outside Sources of Income	(CRO-1250)	\$	\$
11d) Legal Expense Fund - Other Sources	(CRO-1270)	s	\$
11e) Exempt Purchase Price Sales	(CRO-1265)	\$	s
12) TOTAL RECEIPTS (Add lines 5, 6, 7, 8, 9,10,11a,11b,11c,	,11d and 11e)	\$ 105.00	\$ 105.00
EXPENDITURES			
13) Disbursements			
13a) Operating Expenditures	(CRO-1310)	\$ 62.43	\$ 62.43
13b) Contributions to Candidates/Political Committees	(CRO-1310)	\$	\$
13c) Coordinated Party Expenditures	(CRO-1310)	\$	\$
14) Aggregated Non-Media Expenditures	(CRO-1315)	\$	\$
15) Loan Repayments	(CRO-1420)	\$	s
16) Refunds/Reimbursements from the Committee	(CRO-1320)	s	s
17) In-Kind Contributions	(CRO-1510)	s 5.00	\$ 5.00
18) TOTAL EXPENDITURES (Add lines 13a, 13b, 13c, 14, 13	5, 16 and 17)	\$ 67.43	\$ 67.43
19) Cash on Hand at End (Add lines 4 and 12 together, then sub	tract line 18)	\$ 37.57	\$ 37.57
ADDITIONAL INFORMATION			
20) Non-Monetary Gifts Given to Other Committees	(CRO-1330)	\$	
21) Outstanding Loans (incl. ones from other campaigns)	(CRO-1430)	\$	
22) Debts and Obligations owed by the Committee	(CRO-1610)	\$	
23) Debts and Obligations owed to the Committee	(CRO-1620)	\$	
24) Account Transfers Within the Committee	(CRO-1720)	\$	
25) Administrative Support	(CRO-1710)	S	s
26) Forgiven Loans	(CRO-1440)	\$	s
27) 48-Hour Notice Reports Sum	(CRO-2220)	\$	\$
	(CRO-1215)	\$	\$
CRO-1100 NC State Board	d of Elections		August 2008

		rom Individua individual contributio		Pg contributions under		<u></u> [	Amendment  Yes No 205 is not used
		me (and Fund if app					Number
Con	nmitte	ee to Ele	ict Jar	ne Smi	th		NA
3. Cont	tributor Inform	nation		Add Rer	move	1.0	
	ame, Mailing Addr le city, state, & zip)			b. Job Title/Profes		d. Con	nments
Jai	ne Sm			c. Employer's Nan			
	Box 1		4			e. Elec	ction Sum to Date
bo	livia	, NC 284	122			\$	5.00
f. Prior	g. Account Code	h. Form of Payment	i. In-Kind Descrip	ption	j. Date (mm/dd/yyy	yy) k	c. Amount
	ABC		Filing	fee	7.1.11		\$ 5.00
			J				\$
							s
	ributor Informa			Allegation and the second	move	1 20	
(include	ame, Mailing Addre le city, state, & zip)	)		b. Job Title/Profes	ession Manage	d. Con	andidate's
Joh	nn Sm	ith		c. Employer's Nan		-	andidate's Spouse
Po	Box 1		1	Wal.n	Navt	e. Elec	ction Sum to Date
		NC 284	,			\$	100.00
		h. Form of Payment	i. In-Kind Descrip	tion	j. Date (mm/dd/yyy		Amount
	ABC	check			7.2.11		\$ [00.00]
						1	\$
							s
	ributor Informa			The second second	move	E By	
	ame, Mailing Addre e city, state, & zip)			b. Job Title/Profes	sion	d. Con	nments
	The state of the s						
				c. Employer's Nam	se/Specific Field		
					1	e. Elec	ction Sum to Date
						\$	
	g. Account Code	h. Form of Payment	i. In-Kind Descript	tion	j. Date (mm/dd/yyy	y) k.	. Amount
							\$
						1	s
						1	\$
4. Tota	al only this Pa	age				\$	106.00
		RO-1210 Pages				\$ /	05.00
(This lin	ie must be on line o	6 of Detailed Summary Pa	age CRO-1100)		STATE BUILDING	L	- 0.00

communices un	to report expendance d coordinated party e	xpenditures	報の間の	op tadni ex	penses, contributi		
	Full Name (and Fur	nd if applicable)				2. ID Number	
Comm	littee to	Elect J	ane	Smi	th	NA	
3. Type of Dis		e use separate Cl	RO-131	0 forms for	each type of Disb	ursement.)	
Operating Ex		ntributions to Candid	ates/Polit			rdinated Party Expenditures	_
4. Payee Infor				Add _	Remove	li c	
a. Full Name, l (include city, stat	Mailing Address & P	none		b. Coordinat	ted Committee Name	e d. Comments	-
Calmatra	ian Dod	icte las	18.00				1
Currie	igh Produ 4625 nville, Fl	us, inc			istered (Specify)	70	1
to FOOX	4625	+ ,		Federal State	County:  Municipa	dity: e. Election Sum to Date	-
Jacksi	inville, to	- 1234	5	_	_	\$ 62.42	
						102.40	_
. Account Code	g. Form of Payment	h. Purpose Code	i. Date	(mm/dd/yyyy)	j. Amount	k. Required Remarks	
ALC	aciat card		1.	4.11	\$62.43	Palm cards bus	Mess
					\$	cards	
4. Payee Infor	mation			Add	Remove		
i. Full Name, Ma (include city, st	iling Address & Phone ate, & zip)			_	ed Committee Name	d. Comments	
				b. Coordinat	istered (Specify) County: Municipa		
(include city, st		h. Purpose Code	i. Date (	c. Level Regi	istered (Specify)  County:	lity: e. Election Sum to Date	
(include city, st	ate, & zip)	h. Purpose Code	i. Date (	b. Coordinat	istered (Specify)  County:  Municipa	lity: e. Election Sum to Date	
(include city, st	ate, & zip)	h. Purpose Code	i. Date (	c. Level Regi	istered (Specify)  County:  Municipa	lity: e. Election Sum to Date	
(include city, st	g. Form of Payment	h. Purpose Code	i. Date (	c, Level Regi	j. Amount	lity: e. Election Sum to Date	
Account Code  APAyee Infor	g. Form of Payment	h. Purpose Code	i. Date (	c. Level Regi Federal State  (mm/dd/yyyy)	j. Amount \$ Remove	k. Required Remarks	
Account Code  APAyee Infor	g. Form of Payment mation ling Address & Phone	h. Purpose Code	i. Date (	c. Level Regi Federal State  (mm/dd/yyyy)	j. Amount	k. Required Remarks	
. Account Code 4. Payee Infor	g. Form of Payment mation ling Address & Phone	h. Purpose Code	i. Date (	b. Coordinat  c. Level Regi Federal State  (mm/dd/yyyy)  Add	j. Amount \$ Remove	k. Required Remarks  d. Comments	
. Account Code 4. Payee Infor	g. Form of Payment mation ling Address & Phone	h. Purpose Code		b. Coordinat  c. Level Regi  Federal  State  (mm/dd/yyyy)  Add  b. Coordinat  c. Level Regi  Federal  State	j. Amount \$ Remove ed Committee Name  stered (Specify)  County:	k. Required Remarks  d. Comments  e. Election Sum to Date	
Account Code  APayee Information Full Name, Mai (include city, st	g. Form of Payment  mation ling Address & Phone ate, & zip)			b. Coordinat  c. Level Regi  Federal  State  (mm/dd/yyyy)  Add  b. Coordinat  c. Level Regi  Federal  State	j. Amount \$ Remove ed Committee Name  stered (Specify)  County:  Municipal	k. Required Remarks  d. Comments  e. Election Sum to Date  \$	
Account Code  Account Code  Payee Infor Full Name, Mai (include city, st	g. Form of Payment  mation ling Address & Phone ate, & zip)			b. Coordinat  c. Level Regi  Federal  State  (mm/dd/yyyy)  Add  b. Coordinat  c. Level Regi  Federal  State	j. Amount \$ Remove ed Committee Name  stered (Specify)  County:  Municipal	k. Required Remarks  d. Comments  e. Election Sum to Date  \$	

7. Purpose Codes (List detailed expenditure code in (h.) above)

A\*-Media B\*-Printing C\*-Fundraising

(This line goes in line 13c of Detailed Summary Page CRO-1100 if Coordinated Party Expenditures)

E - Salaries F\* - Equipment J - Penalties

G - Political Party

D - To Another Candidate

K\* - Office Expenses

H\* - Holding Public Office Expenses Q\* - Donation to Legal Expense Fund

O\* Other

\* Codes require detailed explanation in required remarks field (k)

In-Kind Contributions Use this form to report non-monetary contributions, dominion good Use CRO-1215 if In-Kind Contributions were or will be refu		of vided to the commays.	nittee (	Amendment Yes No or fund.
1. Committee Full Name (and Fund if applicable)			2. 1	ID Number
Committee to Elect Jan	e Smit	h		NIA
3. Contributor Information	Add Re	emove		
a. Full Name, Mailing Address & Phone	b. Type of Contr	ibutor	c. C	omments
(include city, state, & zip)  Jane Smith	Individual Candidate Party			
PO Box 1	PAC Referendum		d. E	Dection Sum to Date
Bolivia, NC 28422	Other Receip	ot Source	\$	5.00
e. Description		f. Date (mm/dd/y	ууу)	g. Fair Market Amount
Filing fee		7-1-11		\$ 5.00
				\$
				\$
3. Contributor Information a. Full Name, Mailing Address & Phone	Add Re			
(include city, state, & zip)	Individual Candidate Party PAC Referendum Other Receipt	t Source	d. E	lection Sum to Date
e. Description		f. Date (mm/dd/yy	yy)	g. Fair Market Amount \$
				s
				\$
3. Contributor Information	Add Rei	move	ilia-	
a. Full Name, Mailing Address & Phone (include city, state, & zip)	b. Type of Contril Individual Candidate Party PAC Referendum Other Receipt		d. El	ection Sum to Date
P. Lat.			\$	
: Description	034 (0.0)	f. Date (mm/dd/yy	yy)	g. Fair Market Amount \$
				s
				\$

\$

\$

4. Total only this Page

5. Total of ALL CRO-1510 Pages
(This line must be on line 17 of Detailed Summary Page CRO-1100)